



Quinnipiac  
Chamber of  
Commerce

# GREATER NEW HAVEN & QUINNIPIAC CHAMBERS TRUSTED ADVISORS

The Greater New Haven and Quinnipiac Chambers of Commerce are pleased to offer the Trusted Advisors program to businesses in the Greater New Haven Region. The economic impact of Covid-19 has tested the finances of every business. At a time like this, basic financial documents, clear record keeping, and active financial management are critical. Accounting firms and other consultants from the Chamber's membership have generously offered to provide 30-minute consulting sessions for businesses that need help.

To apply for a no cost session, complete the form below. Applications will be accepted on a rolling basis as we have availability from consultants. Preference will be given to businesses with limited resources who need the most guidance. Complete the application below and email to [bizassistancefund@gnhcc.com](mailto:bizassistancefund@gnhcc.com).

Company Name: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Do you currently have a financial advisor or accountant?  Yes  No

Annual Revenue: \$\_\_\_\_\_ Minority-Owned:  Yes  No Woman-Owned:  Yes  No

Type of Business: \_\_\_\_\_

Number of Employees:  1-10  10-50  50-100  More than 100

Do you have a profit and loss statement for your last fiscal year and a balance sheet?  Yes  No

**(Please attach with application)**

What are your most pressing financial concerns as it relates to your business?: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*(use an additional sheet, if needed)*

What are you hoping to accomplish through the consulting session?: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*(use an additional sheet, if needed)*

Date: \_\_\_\_\_ Signature: \_\_\_\_\_



DON'T MISS HOT TOPICS & THE LATEST INFO. **JOIN US NOW!**

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