



## **Fairview Capital**

Founded in 1995, Fairview Capital is an independent registered investment advisory firm headquartered in Greenbrae.

Fairview currently manages over \$1.9 billion for individuals, Trusts, retirement plans, foundations and endowments. The firm provides a high level of personal service that encompasses both investment management and financial planning. Fairview's research team has built an investment process, reputation and track record that has attracted capital from several of the largest and most sophisticated college endowment and private Foundations in the country.

Equally relevant and valuable to Fairview's clients is the firm's history of working with estate attorney's trustees and accountants to address complex family situations such as retirements, divorces, philanthropic planning and generational wealth transfers.

Fairview is proud to serve the non-profits of Marin County through the extensive volunteer engagement of our team. Among the organizations served by the extended Fairview family are Guide Dogs for the Blind, the Marin Promise Partnership, the Bay Area Discovery Museum, Pixie Park, the San Geronimo Valley Community Center and the Marin School Volunteers.

Fairview's founder and President, Andy Mathieson, has served on the boards of the Branson School and Bay Area Discovery Museum, and is currently on the board of Guide Dogs for the Blind. Andy's wife Ann has served on the boards of the Kentfield School District (two elected terms), Marin Academy and the Marin Community Foundation. She is currently President of the Marin Forum and Executive Director of the Marin Promise Partnership, a San Rafael based non-profit seeking to address educational inequity in Marin County.