



Fairview Capital

Fairview Capital is proud to celebrate 22 years as an independent registered investment advisor headquartered in Marin County.

Over the past two decades we have steadily grown, through referrals, reputation and word of mouth. We currently oversee \$1.7 billion for individuals, trusts, retirement plans, foundations and endowments.

We provide a high level of personal service that encompasses both investment management and financial planning. Our seven person dedicated research team has built an investment process and track record that has enabled us to attract capital from several of the largest and most sophisticated college endowments in the country.

We use this institutional quality research to serve people such as business owners and corporate executives, as well as highly successful professionals in fields such as law, medicine and academia. These clients trust our experience, and our ability to tailor specific strategies for asset diversification, income planning and risk management.

Equally relevant and valuable to our clients is our history of working with estate attorneys, trustees and accountants to address complex family situations such as retirements, divorces, philanthropic planning and generational wealth transfers.

We are proud to serve the non-profits of Marin County through extensive volunteer engagement of our Fairview team. Among the organizations served by the extended Fairview family are Guide Dogs for the Blind, the Marin Promise Partnership, the Bay Area Discovery Museum, the San Geronimo Valley Community Center and the Marin School Volunteers.

We are grateful to our clients for their trust and support over the past two decades. If you would like to learn more, please visit our website (www.fairviewcap.com) or contact us directly at 415-464-4640 and ask to speak with Brian Ahlemeyer or Jayme Allen.