

Fort Atkinson Area Chamber of Commerce
Self-Appraisal
“Fair Share” Schedule B-I Worksheet

- Schedule B Banks, Credit Unions, Other Loan Offices:**
Determine fair share by an investment of \$248 plus \$18 for each one million dollars of deposit for the preceding year, and \$10 per full-time equivalent employee.
- Schedule C Hotels, Motels, Apartment Complexes, CBRF’s:**
Determine fair share investment by paying \$248 plus \$5 for each rental unit over 6.
- Schedule D All Professionals (ie: Investment, Insurance, Real Estate, Service Firms, Commercial Loan, Commercial Sales Representatives, Marketing Organizations, Consultants, Doctors, Dentists, Chiropractors, Attorneys, Architects, CPAs, Veterinarians, Funeral Directors and all other licensed occupations)** Determine fair share by an investment of \$248 plus \$35 for each additional partner, associate, or employee (full-time equivalent). (Beauty Salons are exempt from \$35 employee fee as they can also employ independent contractors as opposed to employees)
- Schedule E Civic/Social Groups and Churches:** Fair Share minimum investment is \$150.
- Schedule F Government, Schools:**
Fair Share determined individually. Minimum investment is \$248.
- Schedule G Tavern:**
Establishments where less than 50% of sales are food pay \$150.
(Taverns that wish to have full retail benefits [i.e. listed in Shopping & Dining guide, listed on gift certificates...] must pay at least the minimum Retail investment of \$298).
- Schedule H Home Demo Business:**
Businesses such as Mary Kay, Lia Sophia, Scentsy Wickless, etc. Fair Share minimum investment is \$150.
- Schedule I Personal Membership:**
Fair Share minimum investment is \$150 (Retired persons are \$100)

Special Services not covered by any other schedule:

An evaluating committee will determine “fair share” by comparing the service to other classifications.

Revised 11/28/17 for 2018 renewal